



IMMIGRATION PLANNING CONSULTANTS

ASSESSMENT FORM Eligibility for Australian Visas

For any assistance or queries with this form, please contact our consultants on +613 9600 3525. Please fax completed form to +613 9600 3527 or email to info@jtimmigration.com.au

CONTACT INFORMATION

Title Mr Ms Mrs Other

Surname:

Given Names:

This assessment is for: (please tick) myself friend / relative: (please name)

Yes, I am in Australia: (please tick)

Home Address:

Contacts: Business
(Please tick to indicate preferred telephone contact number)

Mobile

A/H

Fax

Email

YOUR NEEDS

We will provide you with a comprehensive overview of your visa options within 1-2 days

Is there anything specific you would like us to consider?

Please tick all that apply:

I will consider rural migration options

I have an Australian fiancé, spouse or same-sex partner

I don't mind returning overseas to apply for a visa

I am an Australian wanting to sponsor my fiancé/partner

I seek refuge / asylum in Australia

I have/ want to open, my own business in Australia

HOW DID YOU HEAR ABOUT US?

MARA Yellow Pages Google Internet Friend (who? _____) Other : _____

PERSONAL DETAILS

All questions refer to the visa applicant

Date of birth Day Month Year

Country of current passport Date of Expiry:

Do you have any other citizenship/s? no yes (if Yes, please name)

Are you in good health and have no criminal history? no yes - please explain

Marital status:

- | | |
|--|---|
| <input type="checkbox"/> Never married | <input type="checkbox"/> Engaged |
| <input type="checkbox"/> Divorced/ widowed | <input type="checkbox"/> Dating an Australian |
| <input type="checkbox"/> Living with partner for 12 months or more | <input type="checkbox"/> Married |

Ability to speak, listen, read and write English (tick one):

- | | |
|--|---|
| <input type="checkbox"/> Basic English | <input type="checkbox"/> Sufficient for work |
| <input type="checkbox"/> Fluent | <input type="checkbox"/> Native English speaker |

Have you sat an English (IELTS) test in the last 2 years? yes
 If yes, what was your overall score? (tick one) less than 4.5 4.5 5 5.5 6 6.5 7+

List any other languages you speak and write fluently?

VISA DETAILS

Has you/the applicant ever been to Australia before? yes - If no, skip to next section

If yes, for each visit to Australia please indicate, as accurately as possible:

Visa type	Date Arrived	Date Left	Please tick:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Left Australia before visa expired <input type="checkbox"/> Complied with all visa conditions <input type="checkbox"/> Applied for a new visa in Australia while holding this visa
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Left Australia before visa expired <input type="checkbox"/> Complied with all visa conditions <input type="checkbox"/> Applied for a new visa in Australia while holding this visa
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Left Australia before visa expired <input type="checkbox"/> Complied with all visa conditions <input type="checkbox"/> Applied for a new visa in Australia while holding this visa
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Left Australia before visa expired <input type="checkbox"/> Complied with all visa conditions <input type="checkbox"/> Applied for a new visa in Australia while holding this visa

(Attach blank page if more space required)

EDUCATION AND WORK EXPERIENCE

Do you have a curriculum vitae or resume that contains all of the following:

- o details of all your diploma, trade or university studies;
- o your employer's names;
- o the months and years you began and finished working in each position;
- o your job title for each position you have worked in; and
- o details of your duties performed in your jobs?

If yes, please attach your CV/resume and move to the next section.

If no, please complete details below.

Please note: a CV / resume is required for many visa applications. A template is available online at our website at www.jtimmigration.com.au/assessments.

Name of Course or Degree	Name of technical college or university	MM/YY Started – MM/YY Finished	Taught in English?
			Y / N
			Y / N
			Y / N

(Attach blank page if more space required)

Name of Employer	Job Title	MM/YY Started – MM/YY Finished

Description of your role, key duties and skills acquired in this role. Indicate if this was work experience:

Name of Employer	Job Title	MM/YY Started – MM/YY Finished

Description of your role, key duties and skills acquired in this role. Indicate if this was work experience:

Name of Employer	Job Title	MM/YY Started – MM/YY Finished

Description of your role, key duties and skills acquired in this role. Indicate if this was work experience:

Name of Employer	Job Title	MM/YY Started – MM/YY Finished

Description of your role, key duties and skills acquired in this role. Indicate if this was work experience:

(Attach blank page if more space required)

Are you a qualified translator/interpreter? Yes Please specify the language/s:

Are you a member of a professional body or hold employment registration or licensing? Yes Please provide the name of the licence/registration authority:

ARRANGED EMPLOYMENT

Do you have a confirmed offer of fulltime employment in Australia at this time? Yes If yes, please describe the job offer:

(e.g. employer, Job Title)

Do you think you/and or your spouse will be able to find work in your occupations in Australia?

Yes

No

If yes, what sort of employment would you be seeking?

BUSINESS OWNERS

Do you own a business? Yes - If no, skip to next section. - If yes, please briefly describe:

Business Name

Nature of business

Your role in business

Number of employees worldwide

Number of employees in Australia

Turnover in the last financial year?

AUD\$

Business Structure:

Sole Trader Private Company Public company Trust

Partnership Other: please state: _____

Approximate value of business assets in \$AUD and the value of your share of these assets

ESTABLISHMENT OF A BUSINESS IN AUSTRALIA

Do you intend to establish a business in Australia? Yes - If no, skip to next section.

Do you have a business plan? Yes No

Have you, for at least 2 out of the last 4 years:

Owned a business for at least 2 out of the last 4 years. Was the turnover of this business:

Greater than AUD\$500,000

Greater than AUD \$300,000

Worked in the top 3 highest levels of management of a business? Was the turnover of this business:

Greater than AUD\$10 million

Greater than AUD \$50 million

Managed your own investments worth:

AUD\$750,000 or more

AUD \$1.5 million or more

Please describe briefly:

Your experience as a
in business and
experience as a
business owner,
senior executive or
investor:

The nature of the
business you intend
to establish – what
will it do, how many
people do you expect
to employ, how many
Australians?

Will the business
bring new technology
into Australia?

Where do you intend
to establish the
business?

STUDY/TEACHING

Do you wish to study or teach in Australia? yes - If no, skip to next section

Brief details:

FORMER RESIDENT OR CITIZEN

Have you ever been a permanent resident of Australian or held Australian citizenship? yes - If no, skip to next section

When were you last a resident or citizen?

Day

Month

Year

Details of how your citizenship or residency was lost:

SPOUSE (INCLUDING DE FACTO AND SAME SEX)

If none, skip to next section

Is your spouse an Australian citizen or permanent resident? yes

If no, what nationality is your spouse?

Please attach curriculum vitae / resume for your spouse if s/he is working or has worked in the past. Alternatively, please copy and complete Education and Work Experience details section (above) for your spouse.

Please tick all that apply to your spouse:

- Of good character (ie. no legal or criminal issues)
- In good health
- Migrating with you to Australia
- Not pregnant

If you are in Australia, is your spouse with you? Yes Visa type? Expiry:

Your spouse's ability to speak, listen, read and write English (tick one):

- Basic English
- Sufficient for work
- Fluent
- Native English speaker

Have your spouse sat an English (IELTS) test in the last 2 years? yes
If yes, what was their overall score? (tick one) less than 4.5 4.5 5 5.5 6 6.5 7+

Other languages you speak and write fluently:

DEPENDANTS

If none, skip to next section

Do you/the applicant have children? yes How many?

Are all these children:

- In good health
- Migrating with you to Australia
- Under 18
- In your sole legal custody

If no, please provide details:

If you are in Australia, are children with you? Yes Visa type? Expiry:

If applicable, are all children migrating with you who are over 18 studying full time? Yes No

If no, please provide details of what they are doing:

Do you/the applicant have anyone dependent on you who is not a child or spouse (including de facto and same sex)? Yes No

If yes, please provide details of their relationship to you and why they are dependant on you:

TERMS AND CONDITIONS

Once you have returned this form, we will email you with our assessment results within 1-2 working days, but not before payment has been received.

If you do not have a credit card, payment can be made either:

- 1. by deposit into our Trust account; or
- 2. via PayPal.

Please indicate your preferred option and we will email you with details.

Our fee is for our assessment of your eligibility to apply for a range of visas to Australia. If after conducting our assessment, we determine that we can help you, we will outline what steps to take to prepare a visa application, including an outline of the process, timeframe and our fees. You can then decide whether or not you wish to proceed with Julie T. Heller Immigration Planning Consultants – there is no obligation to do so.

Important Note: The Department of Immigration ultimately decides visa applications. Although we will indicate whether we believe you have a reasonable chance of obtaining a visa, we do not in any way guarantee that a visa will be granted.

All information that you provide will be used to assess your immigration prospects only, and will not be shared with any third party.

Our assessment is based on the information you provide and no responsibility is taken whatsoever for a visa assessment or subsequent visa application which is given on the basis of information which is untrue or misleading in any way.

I hereby state that the information contained in this form is true, correct and accurate.

☞ Signed: _____

☞ Print Name: _____

Date: / / 2009